

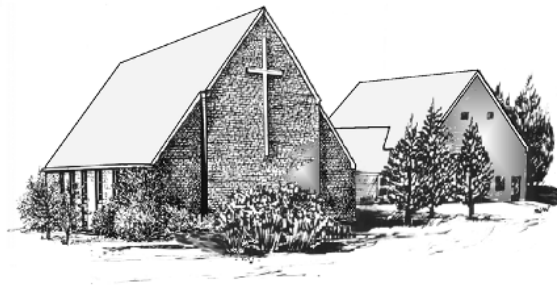
## Endowment Fund

The Endowment Fund of the Chalfont United Methodist Church is established for providing members and friends the opportunity to make long lasting charitable gifts of financial support to the Church. The objectives of the Fund are to:

- Conserve the principal.
- Maintain regular income for designated uses.
- Grow the income and principal to offset cost of living increases.



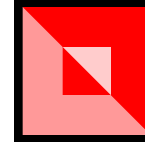
*Dear God, help me remember that whatever money I have is not really mine—it is your money. Help me to be a good steward of everything that you have given me. Thank you for my many blessings. Amen*



### Chalfont United Methodist Church

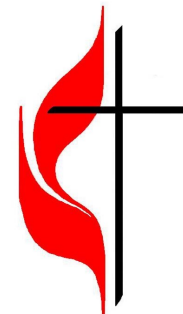
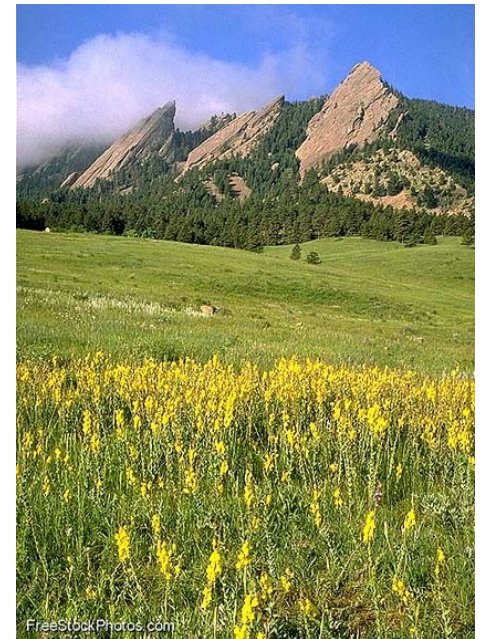
11 Meadowbrook Lane  
Chalfont, PA 18914

215-822-2807  
[www.ChalfontUMC.org](http://www.ChalfontUMC.org)



*The gift that  
keeps on giving*

## Planned Giving



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## Alternative Methods of Giving

### Gifts

Gifts of cash, securities, or other personal property provide the Church with immediate benefits. At the same time, the gift provides the donor with the joy of seeing their assets work while receiving an immediate tax deduction for the appreciated value of assets.



### A Will

A will is the cornerstone of estate planning. Through a will you can ensure that the result of your entire life's work will be distributed as you wish and not by the State. You can provide specifically for your family and loved ones and for the causes and institutions in which you believe.

### For Additional Information:

Contact a leader in the church or a member of the Finance Committee or Trustees.

### Retirement Benefits

Naming your church as the final beneficiary of a profit sharing, pension, IRA, or 401K plan can not only meet your charitable giving wishes, but save significant tax dollars.

### Life Insurance

A gift of life insurance permits a substantial gift that can have an added advantage of a charitable gift tax deduction.

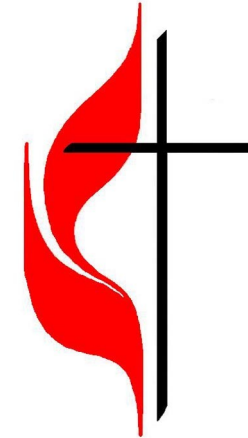
### Charitable Remainder Trust

Unitrusts and Annuity trusts will provide you or someone of your choice with lifetime income. You can receive tax deductions and, at the same time, the principal will be distributed to the charities you designate.



### Charitable Lead Trust

A Charitable Lead Trust is a trust arrangement that provides income to the Church currently with the principal reverting back to the donor in the future.



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### Pooled Income Fund

An irrevocable trust arrangement that provides you and your spouse with lifetime income, management of assets, a tax deduction, and avoidance of capital gains taxes, the gifts consists of appreciated property.

### Life Estate

Through gifts of real estate, the donor can continue to utilize and enjoy the real estate while receiving a substantial tax deduction.

### Charitable Gift Annuity

A contract that provides you or someone you name with lifetime income. You can receive a tax deduction for the gift portion of your annuity, some income which is tax-free and favored capital gains treatment if the annuity is funded with appreciated property.